|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Idea Name** | (Short general name) | **ID** | (Idea Number) | **Idea Type** | (QVE/COS/REB/SBO) |
| **Idea Origin** | (Where does the Idea come from? Workshop, BUP Initiative, Local Initiative, etc…) | **Line of Business** | | | (Partner Projects, Partner Retail, EcoBuildings, ITD, Energy, Industry) |
| **Idea Leader** | (Name of the person who is going to develop/investigate the idea) | **Business Unit Partner** | | | (Name of the person that will sponsor the Idea) |

|  |  |  |  |
| --- | --- | --- | --- |
| **Marketing:** | (Name of the person in marketing that approved the investigation of the idea) | **Contact Info:** | (E-Mail) |
| **Engineering:** | (Name of the person in engineering that approved the investigation of the idea) | **Contact Info:** | (E-Mail) |
| **Commodity Manager:** | (Name of the Commodity Manager that approved the investigation of the idea) | **Contact Info:** | (E-Mail) |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Description of the Idea:** | (Clear statement about the idea goals, Background, Reasons) | | | | | | **Idea Complexity:** |
| Low  Medium  High |
| **Scope of the Idea:** | (Product, Catalog, etc…) | | | | | | |
| **Part Number(s) Involved:** | (Component level) | | | | | | |
| **Plant(s)/Entity**  **Involved:** | (SE Plants related to the part numbers) | | | | | | |
| **Spend:** | (Spend Total in USD) | | **Product Line:** | | (Product line abbreviation) | | |
| **Commodity Code:** | (STARS Commodity Code) | | **Current Supplier(s):** | | (External suppliers, and SE plants) | | |
| **SoC Status / Vendor Classification:** | Archived  Authorized  Core  Forbidden | Niche  Not assigned  Recommended | | **New Supplier(s)** | | (If apply, External suppliers and SE plants) | |
| **Total Supplier Business:** | | (Current supplier total business in USD) | |

|  |  |
| --- | --- |
| **Potential Benefits:** | (What are the benefits for the organization? Productivity/Estimated savings, Risk Mitigation, etc…) |
| **Opportunities:**  **(If apply)** | (What other changes not covered in the initial scope could provide additional benefits if included?) |

|  |  |
| --- | --- |
| **Potential Risk(s) of the Idea:** | (What major risks do we anticipate?) |
| **Assumptions:** | (Things we might need in the development of the idea. Simulations, Resources, Process for in to out, Patents, Restrictions for ownership, tooling) |

|  |  |  |  |
| --- | --- | --- | --- |
| **Deliverables:** | RFQ  Benefit Estimation  Testing Results  Simulation Results  Cost Estimation | Drawings  Technical Information  Spend report  PCR  BOC Presentation |  |

|  |  |
| --- | --- |
| **Proposed Idea Timeline:** | **[DATE]**  **[DATE]**  **[DATE]** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Resources:** | **Division** | **Activities** | **Contact** | **Contact Info** |
| (CE, MPL, etc…) | (Testing, Simulation, etc…) | (Name) | (E-mail, Phone, etc..) |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Date:** | (Delivering date) | **Date:** | (Approval date) |
| **Idea Leader:** | (Name) | **Sponsor:** | (Name) |
| **Position:** | (Name of the division) | **Position:** | (Name of the division) |
| **Signature:** | (Signature of compliance) | **Signature:** | (Signature of compliance) |